

	FY22	FY23	FY24
	Oct 21 - Sep 22	Oct 22 - Sep 23	Oct 23 - Sep 24
Onboard Artists	3,379	11,527	39,474
Transactions - Weakest Scenario	1,754,835	7,186,090	23,839,904
Transactions - Conservative Scenario	5,064,801	20,749,924	68,883,340
Transactions - Expected Scenario	9,830,042	40,287,330	133,812,122
AVG Transaction Value	\$3.99	\$5.99	\$9.99

Transactions - Weakest Scenario	FY22	FY23	FY24
Total Sales	\$7,001,793.62	\$43,044,677.18	\$238,160,643.60
Total paid to Artists	\$5,601,434.90	\$34,435,741.75	\$190,528,514.88
Total F4ME Gross Revenue	\$1,400,358.72	\$8,608,935.44	\$47,632,128.72
Gross Expenses	-\$2,755,211.22	-\$6,813,463.34	-\$14,330,187.98
Cloud Consumption	-\$2,408,182.64	-\$8,308,694.26	-\$19,409,527.36
Net Profit	-\$3,763,035.13	-\$6,513,222.16	\$13,892,413.39
US Tax (35%)	\$0.00	\$0.00	-\$5,279,117.09
Net Worth	-\$3,763,035.13	-\$10,276,257.29	-\$1,662,960.99

Transactions - Conservative Scenario	FY22	FY23	FY24
Total revenue	\$20,208,554.15	\$124,292,043.19	\$688,144,569.12
Total paid to Artists	\$16,166,843.32	\$99,433,634.55	\$550,515,655.30
Total F4ME Gross Revenue	\$4,041,710.83	\$24,858,408.64	\$137,628,913.82
Gross Expenses	-\$2,755,211.22	-\$8,325,346.62	-\$37,046,566.16
Cloud Consumption	-\$4,476,423.57	-\$11,897,799.51	-\$16,473,671.07
Net Profit	-\$3,189,923.96	\$4,635,262.51	\$84,108,676.60
US Tax (35%)	\$0.00	-\$1,773,666.40	-\$31,961,297.11
Net Worth	-\$3,189,923.96	-\$328,327.84	\$51,819,051.65

Transactions - Expected Scenario	FY22	FY23	FY24
Total revenue	\$39,221,868.20	\$241,321,103.83	\$1,336,783,095.73
Total paid to Artists	\$31,377,494.56	\$193,056,883.06	\$1,069,426,476.58
Total F4ME Gross Revenue	\$7,844,373.64	\$48,264,220.77	\$267,356,619.15
Gross Expenses	-\$2,755,211.22	-\$8,325,346.62	-\$37,046,566.16
Cloud Consumption	-\$6,439,391.43	-\$16,301,624.44	-\$21,027,223.62
Net Profit	-\$1,350,229.01	\$23,637,249.71	\$209,282,829.37
US Tax (35%)	0	-\$8,982,154.89	-\$79,527,475.16
Net Worth	\$28,046,633.03	\$42,701,727.85	\$172,457,082.06

Company Profit Shares	Seed Money
Captable	5.00%
Share Value (1%)	\$55,104.22

Third Year Payout - FY23	Payout per 1% Share (3yrs)	Profit (%)
Weakest Scenario	-\$16,629.61	-30%
Conservative Scenario	\$518,190.52	940%
Expected Scenario	\$1,724,570.82	3130%