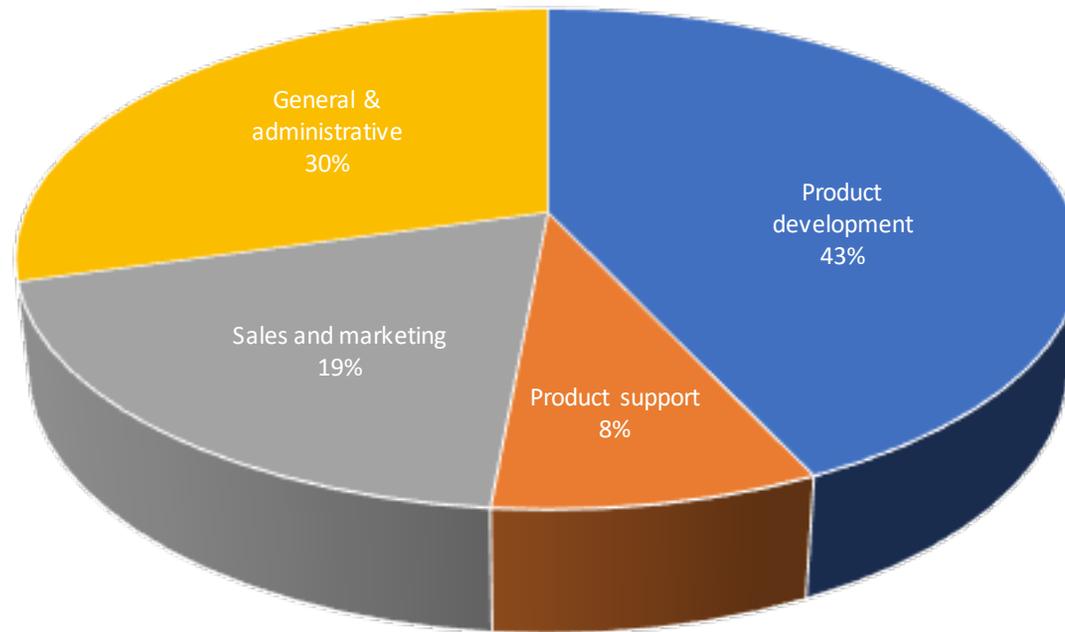


Click Deal Buy! Inc.  
Use of Funds



**Click Deal Buy! Inc.**  
**Pro Forma Balance Sheet**  
(000's)

	2021	2022	2023	2024
<b>Assets</b>				
Cash	\$ 2,068	\$ 21,669	\$ 100,057	\$ 252,482
Accounts receivable	-	885	1,672	3,087
Fixed assets	12	68	86	102
Accumulated depreciation	-	(8)	(23)	(40)
<b>Total assets</b>	<b>\$ 2,080</b>	<b>\$ 22,614</b>	<b>\$ 101,792</b>	<b>\$ 255,630</b>
<b>Liabilities and equity</b>				
Accounts payable	\$ 11	\$ 58	\$ 76	\$ 101
<b>Total Liabilities</b>	<b>11</b>	<b>58</b>	<b>76</b>	<b>101</b>
Common stock (.01 par value)	99	99	99	99
Additional paid in capital	2,626	2,626	2,626	2,626
Retained Earnings	(656)	19,831	98,991	252,804
<b>Total equity</b>	<b>2,069</b>	<b>22,556</b>	<b>101,716</b>	<b>255,529</b>
<b>Total liabilities and equity</b>	<b>\$ 2,080</b>	<b>\$ 22,614</b>	<b>\$ 101,792</b>	<b>\$ 255,630</b>

**Cautionary Language Regarding Forward-Looking Statements**

Company statements contain certain “forward-looking statements” that involve significant risks and uncertainties. Forward-looking statements include statements regarding the Company’s expectations, beliefs, intentions or strategies regarding the future. These statements are based on information available to the Company as of the date hereof, and actual results could differ materially from those stated or implied, due to market conditions, as well as risks and uncertainties associated with the Company’s business, which include multiple risk factors commonly associated with retailer, consumer and technological conditions. The Company expressly disclaims any obligation or undertaking to update or revise any forward-looking statement contained herein to reflect any change in the Company’s expectations with regard thereto or any change in events, conditions or circumstances on which any such statement is based.

**Click Deal Buy! Inc.**  
**Pro Forma Statement of Operations**  
(000's)

	2021	2022	2023	2024
Net revenue	\$ -	\$ 34,747	\$ 121,120	\$ 227,744
Total net revenue	<u>-</u>	<u>34,747</u>	<u>121,120</u>	<u>227,744</u>
Operating Expenses:				
Product development	247	2,706	3,709	3,756
Product support	30	544	992	1,372
Sales and marketing	48	1,267	2,897	3,688
General & administrative	107	1,909	3,577	5,297
Total operating expenses	<u>431</u>	<u>6,427</u>	<u>11,175</u>	<u>14,113</u>
Income (Loss) from operations	(431)	28,320	109,945	213,631
Other income (expense)	-	-	-	-
Income (Loss) before income taxes	<u>(431)</u>	<u>28,320</u>	<u>109,945</u>	<u>213,631</u>
Income taxes	-	7,833	30,785	59,817
Net income (loss)	<u>\$ (431.46)</u>	<u>\$ 20,487</u>	<u>\$ 79,160</u>	<u>\$ 153,814</u>

**Note:**

All software costs have been expensed for these purposes

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**Click Deal Buy! Inc.**  
**Pro Forma Statement of Cash Flows**  
(000's)

	2021	2022	2023	2024
Cash at beginning of period	\$ -	\$ 2,068	\$ 21,669	\$ 100,057
Cash flow from operating activities				
Net income (loss)	(431)	20,487	79,160	153,814
Depreciation	-	8	15	17
Change in accounts receivable	-	(885)	(787)	(1,415)
Change in accounts payable	11	47	18	25
Total cash from operating activities	<u>(420)</u>	<u>19,657</u>	<u>78,406</u>	<u>152,441</u>
Cash flow from investing activities				
Capital expenditures	(12)	(56)	(18)	(17)
Total cash flow from investing activities	<u>(12)</u>	<u>(56)</u>	<u>(18)</u>	<u>(17)</u>
Cash flow from financing activities				
Equity	2,500	-	-	-
Debt	-	-	-	-
Total cash flow from financing activities	<u>2,500</u>	<u>-</u>	<u>-</u>	<u>-</u>
Total cash flow	<u>2,068</u>	<u>19,602</u>	<u>78,388</u>	<u>152,424</u>
Cash at end of period	<u>\$ 2,068</u>	<u>\$ 21,669</u>	<u>\$ 100,057</u>	<u>\$ 252,482</u>

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