

BLOCKQUAKE™

CREATING SEISMIC SHIFTS™



***Financial Statement Forecast
as of
March 15th, 2021***

RISKS AND DISCLAIMERS

THIS PRESENTATION IS FOR INFORMATION PURPOSES ONLY. IT SHOULD NOT BE CONSTRUED AS AN OFFER TO SELL, OR A SOLICITATION TO BUY ANY SECURITY OR TOKEN. THE PRESENTATION IS NOT FOR THE GENERAL PUBLIC, BUT ONLY FOR ACCREDITED OR QUALIFIED INVESTORS AS DEFINED UNDER US SECURITIES LAWS.

INVESTING IN THE COMPANY'S TOKENS INVOLVES AN EXTRAORDINARY DEGREE OF RISK, AND, THEREFORE, SHOULD BE UNDERTAKEN ONLY BY INVESTORS CAPABLE OF EVALUATING THE RISKS OF AN INVESTMENT AND BEARING THE RISKS OF A COMPLETE LOSS OF ALL INVESTED CAPITAL. POTENTIAL INVESTORS SHOULD CAREFULLY CONSIDER THE RISKS DESCRIBED BELOW AND THE RISKS WITH RESPECT TO THE COMPANY, THE COMPANY'S TOKEN AND CRYPTOCURRENCY EXCHANGES AND THE OTHER INFORMATION IN THIS OFFERING AND CONSULT WITH THEIR PROFESSIONAL ADVISORS BEFORE DECIDING WHETHER TO INVEST. THERE CAN BE NO ASSURANCE THAT THE COMPANY'S TOKEN HOLDERS WILL RECEIVE A RETURN OF THEIR CAPITAL OR ANY RETURNS ON THEIR INVESTMENT. AN INVESTMENT IN THE COMPANY'S TOKENS IS DESIGNED ONLY FOR SOPHISTICATED PERSONS WHO ARE ABLE TO RISK LOSING THEIR ENTIRE INVESTMENT IN THE COMPANY'S TOKENS. THE RISKS DESCRIBED HERE ARE NOT EXHAUSTIVE.

BLOCKQUAKE IS A STARTUP; A LARGE PART OF THIS PRESENTATION THEREFORE CONSISTS OF FORWARD LOOKING STATEMENTS RELATING TO: PLANS AND OBJECTIVES OF MANAGEMENT FOR FUTURE OPERATIONS OR ECONOMIC PERFORMANCE; CONCLUSIONS AND PROJECTIONS ABOUT CURRENT AND FUTURE ECONOMIC AND POLITICAL TRENDS AND REGULATIONS IN THE CRYPTO CURRENCY AND BLOCKCHAIN SPACE; AND PROJECTED FINANCIAL RESULTS AND RESULTS OF OPERATIONS. PROJECTED FINANCIAL RESULTS IN THIS PRESENTATION ARE ONLY SAMPLES FOR POTENTIAL FUTURE PROFITABILITY. ACTUAL RESULTS COULD MATERIALLY DIFFER FROM FORWARD-LOOKING STATEMENTS.

BLOCKQUAKE™
**Summary Income Statement Forecast - Key Performance Indicators
For the Period Covering Years 2018 - 2025**

Description	FY 2018	FY 2019	FY 2020	FY 2021	FY 2022	FY 2023	FY 2024	FY 2025	TOTALS
Average Daily Exchange Trading Volume - excluding QuakeCoin™	\$ -	\$ -	\$ -	\$ 406,666,667	\$ 1,302,236,474	\$ 2,120,156,534	\$ 4,194,286,190	\$ 8,583,172,360	\$ 2,372,359,746
Average Daily Exchange Trading Volume - QuakeCoin™ ONLY (i.e. conservative 3% of total circulation)	-	-	-	27,000,000	115,184,850	257,932,675	431,256,180	602,905,365	204,897,010
Grand Total	\$ -	\$ -	\$ -	\$ 433,666,667	\$ 1,417,421,324	\$ 2,378,089,209	\$ 4,625,542,370	\$ 9,186,077,725	\$ 2,577,256,756

Description	FY 2018	FY 2019	FY 2020	FY 2021	FY 2022	FY 2023	FY 2024	FY 2025	TOTALS
Total BQH Exchange Transaction Fees Revenue (NET)	\$ -	\$ -	\$ -	\$ 182,398,200	\$ 618,320,740	\$ 1,043,747,585	\$ 2,024,431,682	\$ 3,994,233,396	\$ 7,863,131,604
Grand Total	\$ -	\$ -	\$ -	\$ 182,398,200	\$ 618,320,740	\$ 1,043,747,585	\$ 2,024,431,682	\$ 3,994,233,396	\$ 7,863,131,604

Description	FY 2018	FY 2019	FY 2020	FY 2021	FY 2022	FY 2023	FY 2024	FY 2025	TOTALS
Funds Raised from Private and Public Token Sales	-	-	-	50,000,000	75,000,000	-	-	-	125,000,000
Interest Income	8	11	1	266,503	3,003,943	6,416,737	12,507,661	26,374,019	48,568,883
Token Listing Fees	-	-	-	175,000	250,000	275,000	302,500	332,750	1,335,250
Grand Total	\$ 8	\$ 11	\$ 1	\$ 50,441,503	\$ 78,253,943	\$ 6,691,737	\$ 12,810,161	\$ 26,706,769	\$ 174,904,133

Description	FY 2018	FY 2019	FY 2020	FY 2021	FY 2022	FY 2023	FY 2024	FY 2025	TOTALS
1. Total Personnel	\$ -	\$ -	\$ -	\$ 51,462,402	\$ 84,558,535	\$ 85,170,251	\$ 85,800,319	\$ 86,449,288	\$ 393,440,795
2. Total Exchange Development & Related	40,000	114,733	288,198	15,580,795	34,103,643	43,784,809	72,951,061	102,014,666	268,877,904
3. Total International Operations	-	-	-	450,000	5,695,620	8,261,989	10,905,348	13,628,009	38,940,966
4. Total Filing and Attorney Fees	38,831	67,539	55,496	1,128,183	1,343,371	1,383,672	1,425,183	1,467,938	6,910,213
5. Total Insurance	-	-	-	13,574,159	41,076,823	67,341,901	127,748,516	248,988,700	498,730,100
6. Total Consultants	130,266	385,716	80,868	28,129,211	38,635,021	32,481,578	33,096,013	34,088,894	167,027,566
7. Total Transportation, Lodging, etc.	64,754	145,968	3,528	619,187	850,350	875,860	902,136	929,200	4,390,982
8. Total Other Administrative Costs	19,249	215,468	174,271	11,571,076	34,060,192	53,976,161	99,081,042	189,846,165	388,943,625
9. Total Property	11,235	32,700	35,290	100,500	402,000	501,360	516,401	735,968	2,335,454
10. Total Deprecation	-	-	50,000	2,192,857	4,335,714	6,478,571	8,621,429	10,764,286	32,442,857
11. Total Other (Unforeseen)	-	-	(100)	6,383,937	21,641,226	36,531,165	70,855,109	139,798,169	275,209,506
Grand Total	\$ 304,335	\$ 962,122	\$ 687,552	\$ 131,192,307	\$ 266,702,495	\$ 336,787,318	\$ 511,902,556	\$ 828,711,282	\$ 2,077,249,967

Description	FY 2018	FY 2019	FY 2020	FY 2021	FY 2022	FY 2023	FY 2024	FY 2025	TOTALS
Profit from Operations / (Loss) - PFO	\$ (304,327)	\$ (962,111)	\$ (687,551)	\$ 101,647,396	\$ 429,872,188	\$ 713,652,004	\$ 1,525,339,287	\$ 3,192,228,883	\$ 5,960,785,770
Grand Total	\$ (304,327)	\$ (962,111)	\$ (687,551)	\$ 101,647,396	\$ 429,872,188	\$ 713,652,004	\$ 1,525,339,287	\$ 3,192,228,883	\$ 5,960,785,770

Description	FY 2018	FY 2019	FY 2020	FY 2021	FY 2022	FY 2023	FY 2024	FY 2025	TOTALS
Minority Interest / Profit Sharing @ 55% PFO	\$ -	\$ -	\$ -	\$ 22,249,025	\$ 155,576,295	\$ 346,444,949	\$ 731,776,749	\$ 1,532,238,461	\$ 2,788,285,479
Grand Total	\$ -	\$ -	\$ -	\$ 22,249,025	\$ 155,576,295	\$ 346,444,949	\$ 731,776,749	\$ 1,532,238,461	\$ 2,788,285,479

Description	FY 2018	FY 2019	FY 2020	FY 2021	FY 2022	FY 2023	FY 2024	FY 2025	TOTALS
Total Tax & Interest Expense	\$ -	\$ -	\$ -	\$ 22,380,376	\$ 76,511,213	\$ 103,296,504	\$ 221,504,266	\$ 461,549,256	\$ 885,241,614
Grand Total	\$ -	\$ -	\$ -	\$ 22,380,376	\$ 76,511,213	\$ 103,296,504	\$ 221,504,266	\$ 461,549,256	\$ 885,241,614

Description	FY 2018	FY 2019	FY 2020	FY 2021	FY 2022	FY 2023	FY 2024	FY 2025	TOTALS
Net Income	\$ (304,327)	\$ (962,111)	\$ (687,551)	\$ 57,017,996	\$ 197,784,681	\$ 263,910,551	\$ 572,058,271	\$ 1,198,441,166	\$ 2,287,258,677
Grand Total	\$ (304,327)	\$ (962,111)	\$ (687,551)	\$ 57,017,996	\$ 197,784,681	\$ 263,910,551	\$ 572,058,271	\$ 1,198,441,166	\$ 2,287,258,677

Description	FY 2018	FY 2019	FY 2020	FY 2021	FY 2022	FY 2023	FY 2024	FY 2025	TOTALS
EBITDA	\$ (304,327)	\$ (962,111)	\$ (637,551)	\$ 81,591,229	\$ 278,631,608	\$ 373,685,627	\$ 802,183,966	\$ 1,670,754,708	\$ 3,204,943,148
Grand Total	\$ (304,327)	\$ (962,111)	\$ (637,551)	\$ 81,591,229	\$ 278,631,608	\$ 373,685,627	\$ 802,183,966	\$ 1,670,754,708	\$ 3,204,943,148

BLOCKQUAKE™
Projected Balance Sheet
For the Period Covering Years 2018 - 2025

	FY 2018 ACTUAL	FY 2019 ACTUAL	FY 2020 ACTUAL	FY 2021	FY 2022	FY 2023	FY 2024	FY 2025
Assets								
Current Assets								
Cash	\$ 320,973	\$ 55,513	\$ 16,441	\$ 48,493,252	\$ 227,564,198	\$ 406,522,189	\$ 849,211,584	\$ 1,772,828,623
Accounts Receivable @ 25 % Crypto's	-	-	-	16,164,417	75,854,733	135,507,396	283,070,528	590,942,874
Other Current and Non Current Assets (Goodwill, etc.)	-	-	-	-	-	-	-	-
Total Current and Non Current Assets	320,973	55,513	16,441	64,657,670	303,418,931	542,029,585	1,132,282,112	2,363,771,497
Long-term Assets								
Long-term Assets	-	-	-	15,350,000	30,350,000	45,350,000	60,350,000	75,350,000
Less : Accumulated Depreciation	-	-	-	(2,192,857)	(4,335,714)	(6,478,571)	(8,621,429)	(10,764,286)
Total Long-term Assets	-	-	-	13,157,143	26,014,286	38,871,429	51,728,571	64,585,714
Total Assets	\$ 320,973	\$ 55,513	\$ 16,441	\$ 77,814,812	\$ 329,433,216	\$ 580,901,014	\$ 1,184,010,683	\$ 2,428,357,212
Liabilities and Capital								
Current Liabilities								
Accounts Payable / Accrued Expenses	\$ -	\$ -	\$ -	\$ 20,780,376	\$ 74,614,099	\$ 62,171,345	\$ 93,222,743	\$ 186,972,698
Current Borrowing	-	-	-	-	-	-	-	-
Other Current Liabilities	-	-	-	-	-	-	-	-
Subtotal Current Liabilities	-	-	-	20,780,376	74,614,099	62,171,345	93,222,743	186,972,698
Long-term Liabilities	-	-	-	-	-	-	-	-
Total Liabilities	-	-	-	20,780,376	74,614,099	62,171,345	93,222,743	186,972,698
Paid-in Capital	625,300	1,321,950	1,922,830	1,922,830	1,922,830	1,922,830	1,922,830	1,922,830
Retained Earnings / (Losses)	-	(304,327)	(1,218,839)	(1,906,390)	55,111,606	252,896,287	516,806,838	1,041,020,517
Earnings / (Losses)	(304,327)	(962,111)	(687,551)	57,017,996	197,784,681	263,910,551	572,058,271	1,198,441,166
Total Capital	320,973	55,513	16,441	57,034,437	254,819,117	518,729,669	1,090,787,940	2,241,384,514
Total Liabilities and capital	\$ 320,973	\$ 55,513	\$ 16,441	\$ 77,814,812	\$ 329,433,216	\$ 580,901,014	\$ 1,184,010,683	\$ 2,428,357,212
Net Worth	\$ 320,973	\$ 55,513	\$ 16,441	\$ 57,034,437	\$ 254,819,117	\$ 518,729,669	\$ 1,090,787,940	\$ 2,241,384,514

BLOCKQUAKE™
Projected Cash Flow
For the Period Covering Years 2018 - 2025

	FY 2018 ACTUAL	FY 2019 ACTUAL	FY 2020 ACTUAL	FY 2021	FY 2022	FY 2023	FY 2024	FY 2025	Totals
Beginning Cash Balance	-	\$320,973	\$55,513	\$16,441	\$64,657,670	\$303,418,931	\$542,029,585	\$1,132,282,112	-
Cash Received									
<i>Cash from Operations</i>									
Cash Sales - 75% Fiat	-	-	-	136,798,650	463,740,555	782,810,689	1,518,323,762	2,995,675,047	5,897,348,703
Cash from Receivables	-	-	-	45,599,550	154,580,185	260,936,896	506,107,921	998,558,349	1,965,782,901
Subtotal Cash from Operations	-	-	-	182,398,200	618,320,740	1,043,747,585	2,024,431,682	3,994,233,396	7,863,131,604
<i>Additional Cash Received</i>									
Non Operating Other Income - Interest Income	8	11	1	266,503	3,003,943	6,416,737	12,507,661	26,374,019	48,568,883
Token Sales and Listing Fees	-	-	-	50,175,000	75,250,000	275,000	302,500	332,750	126,335,250
New Current Borrowing	-	-	-	-	-	-	-	-	-
New Long-term Liabilities	-	-	-	-	-	-	-	-	-
New Investment Received	625,300	696,650	600,880	2,300,000	-	-	-	-	4,222,830
Subtotal Cash Received	625,308	696,662	600,881	235,139,703	696,574,683	1,050,439,322	2,037,241,843	4,020,940,165	8,042,258,567
Expenditures									
<i>Expenditures from Operations</i>									
Cash Spending - Cash used for Operating Expenses (excluding depreciation)	304,335	962,122	637,552	128,999,450	262,366,781	330,308,746	503,281,128	817,742,922	2,044,603,035
Subtotal Spent on Operations	304,335	962,122	637,552	128,999,450	262,366,781	330,308,746	503,281,128	817,742,922	2,044,603,035
<i>Additional Cash Spent</i>									
Non Operating Other Expense - Cash used for Interest Expense & Taxes	-	-	2,401	-	22,380,376	76,511,213	103,296,504	221,504,266	423,694,759
Short Term Liabilities Principal Repayment	-	-	-	-	-	-	-	-	-
Long Term Liabilities Principal Repayment	-	-	-	-	-	-	-	-	-
Minority Interest / Profit Sharing Distributions	-	-	-	22,249,025	155,576,295	346,444,949	731,776,749	1,532,238,461	2,788,285,479
Dividends - Cash used for Partner Distributions	-	-	-	4,250,000	2,489,971	43,563,759	93,634,936	202,965,131	346,903,796
Purchase Other Current Assets	-	-	-	-	-	-	-	-	-
Purchases & Technology Developments	-	-	-	15,000,000	15,000,000	15,000,000	15,000,000	15,000,000	75,000,000
Cash used for Other (Earnest Money Deposits, Investment in New Companies, Finders Fee, etc.):	-	-	-	-	-	-	-	-	-
Subtotal Cash Spent	304,335	962,122	639,953	170,498,474	457,813,422	811,828,667	1,446,989,317	2,789,450,780	5,678,487,070
Net Cash Flow	320,973	(265,461)	(39,072)	64,641,229	238,761,261	238,610,655	590,252,527	1,231,489,386	2,363,771,497
Ending Cash Balance	\$320,973	\$55,513	\$16,441	\$64,657,670	\$303,418,931	\$542,029,585	\$1,132,282,112	\$2,363,771,497	\$2,363,771,497